AJCONGLOBAL
YOUR FRIENDLY FINANCIAL ADVISORS

Daily Market Insight

~ Where the market left its footprints

10th July 2026

Indices	Closing Level	Change Value	Change (%)	Performance MTD (%)	Performance YTD (%)
Global					
Nifty 50	23,962.80	80.75	0.34	-0.18	-8.35
BSE Sensex	76,741.82	238.22	0.31	-0.24	-9.92
Bank Nifty	57,252.45	509.85	0.90	-1.35	-4.12
Nifty Midcap 100	62,166.85	844.10	1.38	0.25	2.33
Nifty Smallcap 100	19,120.85	337.55	1.80	1.00	8.00
S&P 500	7,543.64	60.93	0.81	0.81	9.99
DJIA	52,487.41	139.02	0.27	0.35	8.48
Nasdaq 100	29,727.10	474.54	1.62	-0.28	17.94
Nikkei 225	67,743.85	924.8	1.38	-3.88	30.70
Hang Seng	24,030.18	-169.28	-0.70	4.23	-8.76
ShanghaiCom	4,036.59	65.71	1.65	-1.84	0.33

Source: Bloomberg

Levels	Nifty 50	Bank Nifty
Closing	23,962.80	57,252.45
Support	23,928 & 23,879	56,966 & 56,826
Resistance	24,087 & 24,137	57,422 & 57,563

FII DII Activity	Gross Purchase	Gross Sale	Net Purchase/Sale
FII Cash Market	14,388.41	14,921.27	-532.86
DII Cash Market	18,302.87	16,245.08	2,057.79

Source: Bloomberg

Trading Activity	Close Price	1D (%) change	Volume ('000)
Top Gainers			
Sun Pharma	1938.70	2.67	4446.20
Bharti Airtel	1931.10	2.28	11145.07
Bajaj Finserv	1895.00	2.16	2049.97
Interglobe Avi	5229.50	2.06	1176.93
Eternal	292.45	2.01	49865.06
Top Losers			
Dr Reddys Labs	1269.50	-5.89	8410.88
Infosys	1050.80	-1.73	9003.33
Maruti Suzuki	13728.00	-1.60	576.45
NTPC	343.70	-1.43	17821.42
ONGC	243.65	-1.36	14066.12

Source: Bloomberg

Commodity, Currency & Debt	LTD	1D (%) change	YTD (%)
Brent (USD/bbl)	76.04	-2.54	25.17
WTI (USD/bbl)	71.88	-2.23	25.40
Gold Spot (USD/t oz.)	4,124.49	1.15	-4.80
USD/INR	95.39	0.18	6.02
10 Year G-Sec India	6.75	-0.18	2.58
US 10 Year Bond	4.54	-0.26	8.93

Source: Bloomberg

MARKET COMMENTARY

Equity :

India

On Thursday, Indian markets rose after losing 2% the previous session. Investors were anticipating quarterly reports from IT giant TCS and monitoring geopolitical developments in the Middle East.

Global

Wall Street's main indexes finished higher on Thursday, as Micron Technology fueled a rally in chip stocks that eclipsed fears that renewed US and Iranian attacks might prolong the Middle East conflict and fuel inflation.

Japanese equity markets ended higher, breaking a two-day losing streak as technology stocks rebounded. The Nikkei 225 Index rose 1.38% to close at 67,744, while the broader Topix Index gained 0.35% to 4,020.

China's equity markets ended higher, recovering from one-month lows after investors welcomed the People's Bank of China's (PBOC) commitment to maintain supportive monetary policy.

Commodities & Currency :

The Indian rupee ended modestly stronger on Thursday, comforted by likely dollar-selling intervention by the Reserve Bank of India and a dip in oil prices as markets assessed the impact of fresh U.S. strikes on Iran.

Gold rose more than 1% on Thursday as bargain hunting emerged after prices fell to a one-week low, while investors kept a close watch on developments in the Middle East.

News:

Australia and India reached a deal on Thursday to export Australian uranium to India for use in the nuclear energy industry, while agreeing to deepen cooperation in renewables, critical minerals and green hydrogen.

India's top software services exporter Tata Consultancy Services beat quarterly revenue estimates on Thursday, helped by higher spending by banking clients and a weak rupee.

India's consumer inflation likely breached the central bank's medium-term target of 4% in June for the first time in 16 months, according to a Reuters poll, as higher food and fuel prices, the US-Iran war and a weak monsoon added to cost pressures.

Indian drugmaker Dr Reddy's Laboratories said on Thursday it will delay supplies of its generic diabetes drug due to an issue with the active pharmaceutical ingredient, erasing $678 million from its market capitalisation.

India has scrapped import duties on some parts used to make mobile phones and other electronic devices, removing the current 7.5% and 5% levies, in a move that could help companies like Apple and Xiaomi.

India's Apollo Micro Systems will acquire a 41.33% stake in defence equipment maker Premier Explosives for 15.5 billion rupees ($162.50 million), the companies said on Thursday.